

## COUNTRY FACT SHEET ON RBs: AUSTRIA

AUSTRIA				
	2009	2014	2014/2015	2020
Name	RBs for Essential Household Expenses in Austria	Enhancements of the Austrian RBs according to the MIS Method	Participation in the pilot project “Developing a common methodology for reference budgets”	RB for children and teenager - Analysis of children’s costs
Year of first construction	2009	2014	2014/2015	2020
State of use	In use	not in use, just for research	In use for cross-national research	In use
Key moments	<p><b>31.12.2007 – 31.3.2010: First RBs in Austria for 5 household types</b> ( EU funded project – Standard/Reference Budgets – An instrument to prevent and fight over-indebtedness and financial inclusion - within the European Community Programme for Employment and Social Solidarity – PROGRESS Mutual Learning on Social Inclusion And Social Protection (VP/2007/012)</p> <p>2011: yearly update + conceptual start of RB for budget advice</p>	<p>2013: Idea to develop Reference budgets according to the MIS Method;</p> <p>2013/2014: national project to develop reference budgets for three household types according to the established international methodology (MIS Method) and to compare them with the existing reference budgets</p>	<p>Exploration of the Improve methodology for several baskets for the Austrian reference budgets</p>	<p>2020 Extension of RB in Austria, separate calculation of children’s costs</p>

	<p>2012+2013 + 2014: yearly update: <b>since 2012 RBs for seven household types</b></p> <p>2015: comprehensive revision of RB: update not only with regard to budget figures but also with regard to the basis of calculation. In addition to experience gathered in the context of the 2014/2015 EU Project the results from numerous focus group discussions with consumers were also used as input for the new RB.</p> <p>2016 + 2017+2018: yearly update</p> <p>Comprehensive revision of the RBs in 2020.</p>			
Geographical focus	- Entire country	- Entire country - but with the restriction of assumed life in a bigger city with good public transport	- capital region	- entire country
Data used	- scientific and expert knowledge - data from focus group discussions	- Focus group discussions - Data based on the RBs for Essential Household Expenses in Austria	- scientific knowledge and experts	- scientific knowledge and experts

	- fixed tariffs - primary data: own research			
Household types	7 household types: Single person Single parent with one child Single parent with two children Couple without children Couple with one child Couple with two children Couple with three children	3 household types: Single Person Single parent with one child Couple with one child	3 household types: Single person Single parent with two children Couple with two children	2 household types (separate calculation of costs for children related to all RB household types): 7 year old child 14 year old teenager
Institutions involved	ASB Schuldnerberatungen GmbH	Ilse Arlt Institute on Social Inclusion Research at the St. Pölten University of Applied Sciences, ASB Schuldnerberatungen GmbH	ASB Schuldnerberatungen GmbH; Ilse Arlt Institute on Social Inclusion Research at the St. Pölten University of Applied Sciences Leading partners: Applica, Brussels and University of Antwerp	ASB Schuldnerberatungen GmbH
Key publications	See below	Final project report – internal – not published	Baskets sent to University of Antwerp	Press release, published on asb website, asb Report “das budget, Nr. 85/86; Nov. 2020: Was Kinder brauchen.”
Updates	Yearly updates, primarily by adjustment for inflation based on the consumer price index, 5-yearly rebase	-	-	Yearly updates, primarily by adjustment for inflation based on the consumer price index, 5-yearly rebase
Last update	2020			2020

Reference: EU Platform on Reference Budgets (2021). Country fact sheet on reference budgets in Austria, April 2021, Antwerp: EPRB.

## All available publications about RBs in Austria

ASB Schuldnerberatungen GmbH (2009). Reference Budgets for Social Inclusion. In: *Money Matters* (ecdn). Belgium.

Kemmetmüller, M., Leitner, C., Moser, M. (2009). *Erläuterungen zu "Referenzbudgets für notwendige Haushaltsausgaben"*. Linz: ASB Schuldnerberatungen GmbH.

Kemmetmüller, M., Leitner, C., Moser, M. (2009). "5.2. Austria" in Warnaar, M. & Luten, A. *Handbook of Reference Budgets*. Utrecht: Nibud, 52-62.

Warnaar, M., Luten, A. (2009). *Handbook of Reference Budgets. On the design, construction and application of reference budgets*. The Netherlands.

Moser, M., Kemmetmüller, M., Leitner, C., Auer Bakk, C. (2010). *Referenzbudgets zur Stärkung sozialer Teilhabe*. Linz: ASB Schuldnerberatungen GmbH.

ASB Schuldnerberatungen GmbH (2010). *Referenzbudgets zur Stärkung sozialer Teilhabe*. Linz.

ASB Schuldnerberatungen GmbH (2011). *dasBudget/asb Informationen Nr.68, Sondernummer. Was es zum Leben braucht*. Linz.

ASB Schuldnerberatungen GmbH. (2013). *Aktualisierung der österreichischen Referenzbudgets um die Ausgabenveränderungen im Jahr 2012* (Stand: Juli 2013). Linz: ASB Schuldnerberatungen GmbH.

ASB Schuldnerberatungen GmbH (2014). *dasBudget/asb Informationen Nr. 74. Budgetberatung: Vorbeugen statt draufzahlen*. Linz.

ASB Schuldnerberatungen GmbH. (2016). *Referenzbudgets (Budgetbeispiele) – Ausgabengliederung (ÖSTERREICH) gültig ab 2016*. Linz: ASB Schuldnerberatungen GmbH.

ASB Schuldnerberatungen GmbH. (2017). *Referenzbudgets (Budgetbeispiele) – Ausgabengliederung (ÖSTERREICH) gültig ab 2017*. Linz: ASB Schuldnerberatungen GmbH.

Gaisbauer, H. (2018). What's the cost of a living? Provoking meaningful debates by using reference budgets. *EMIN Peer Review*, Antwerp, 18-19 September 2018.

Kemmetmüller, M. (2018). Reference budgets for social inclusion in Austria. Use of reference budgets as tool for debt and budget counselling. *EMIN Peer Review*, Antwerp, 18-19 September 2018.

ASB Schuldnerberatungen GmbH (2020). *das budget/asb Informationen Nr. 85/86, Was Kinder brauchen*. Linz

ASB Reference Budgets 2020 and analysis of children's costs 2020:

<https://www.schuldenberatung.at/fachpublikum/news/2020/09/RefBud2020.php>

