

COUNTRY FACT SHEET ON RBs: SPAIN

SPAIN			
	2009	2014	2015
Name	“Presupuestos familiares” (Family Reference Budgets (ES)) / Standards Budgets (UE)	Reference budgets for social participation (ImPRovE project)	Pilot project for the development of a common methodology on Reference Budgets in Europe
Year of first construction	2009	2014	2015
State of use	In use	In use for cross-national research	In use for cross-national research
Key moments	<p>2009: First RBs in Spain</p> <p>2010: Online tool with RBs as a financial support.</p>	<p>2012: Start of WP13 of the ImPRovE project (run by CSB, Belgium).</p> <p>2012 - 2014: Compiling the baskets, based on one theoretical and methodological framework for six European cities. Starting point was a common list of goods and services, that was adapted by each country partner in function of differences in institutional settings, climate, culture, and the availability and prices of goods and services.</p> <p>October 2013: Collecting the prices for food budget</p> <p>January 2014: Test focus group</p> <p>February - March 2014: Focus group discussions</p> <p>April 2014: Collecting the prices for clothing, food, health and personal hygiene.</p> <p>Summer 2014: Collecting the prices for other baskets</p> <p>Autumn 2014: Calculating the full budget</p> <p>Winter 2015: Calculating the poverty line based on the</p>	<p>12/2013: start of European Reference Budgets Network project (run by CSB & Applica, Belgium)</p> <p>2014: review of guidelines & literature and expert consultations for the development of the Food Basket (domain coordinator), Personal & Health Care, and gathering information on Housing market/policies in Spain.</p> <p>March 2015: Focus Groups in Madrid</p> <p>April 2015: Pricing procedure for the Food and Personal & Health Care baskets.</p> <p>May 2015: Final Results for the Healthy Food Basket, Personal and Health Care.</p>

		reference budget	
Geographical focus	Madrid	Barcelona	Madrid
Data used	- Household budget data - Expert knowledge - Focus group decisions	- Expert knowledge - Other survey data - Focus group decisions - (Inter)national or regional guidelines	- Expert knowledge - Other survey data - Focus group decisions - (Inter)national or regional guidelines
Household types	Two employed adults and a 16 year old child; Two adults and two adolescents; couple with no children; single person household (male or female); calculation of the impact that a baby would have on a family's finances.	Adults at active age (30-50 years old) and children in primary and secondary education: (1) a single person (man/woman); (2) a couple; (3) a single woman with a child (boy, 10 years old) and (4) a couple with 2 children (one boy, 10 years old and one girl, 14 years old).	1) a single person household (man/woman); 2) a single parent household (woman) with 2 children; 3) Couple (man & woman), plus 2 children (boy 10 y old, primary school; girl 14y old, secondary education).
Institutions involved	ADICAE . Asociación de Usuarios de Bancos, Cajas y Seguros	Six institutions involved, run by CSB , Belgium. ES: Grup de Recerca en Pedagogia, Societat i Innovació amb el suport de les TIC (PSITIC), Facultat de Psicologia, Ciències de l'Educació i de l'Esport Blanquerna Universitat Ramon Llull (FPCEEB-URL)	54 institutions involved, run by CSB and Applica ES: Grup de Recerca en Pedagogia, Societat i Innovació amb el suport de les TIC (PSITIC), Facultat de Psicologia, Ciències de l'Educació i de l'Esport Blanquerna Universitat Ramon Llull (FPCEEB-URL)
Key publications	Machado Martín, J.J. & Martínez Asenjo, A (2009).	Goedemé <i>et al.</i> (2015b); Goedemé <i>et al.</i> (2018); Carrillo <i>et al.</i> (2016a); Cussó <i>et al.</i> (2018a).	Goedemé <i>et al.</i> (2015a); Carrillo <i>et al.</i> (2016b)
Updates	-	-	-
Last update	2009	2014. However, in 2016 the ImPRovE reference budgets for Barcelona have been validated for densely populated areas in Catalonia using additional focus groups with teenagers and adults. See: Cussó, 2017.	2015

Reference: EU Platform on Reference Budgets (2018). Country fact sheet on reference budgets in Spain, July, 2018, Antwerp: EPRB.

All available publications about RBs in Spain

ADICAE (2009). *La economía de los consumidores frente a la crisis. Guía para el uso de presupuestos familiares de referencia en la gestión de la economía doméstica*. Madrid: ADICAE.

Carrillo, E., Cussó-Parcerisas, I., Riera, J. (2016a). Development of the Spanish Healthy Food Reference Budget for an adequate social participation at the minimum, *Public Health Nutrition*, 19(17), 3232-3244.

Carrillo Álvarez, E., Pintó Domingo, G., Cussó Parcerisas, I., Riera Romaní, J. (2016b). *The Spanish Healthy Food Basket. Complete Report. Pilot project for the development of a common methodology on Reference Budgets in Europe*.

Cussó Parcerisas, I. (2017). *Una nova aproximació a la pobresa infantil. Aplicació de l'indicador europeu "reference budgets" a Catalunya per a àrees densament poblades*. Barcelona, Spain: Universitat Ramon Llull, PhD thesis.

Cussó Parcerisas, I., Carrillo Álvarez, E., Riera Romaní, J. (2016). *Reference Budgets for Social Participation: leading the way to a social inclusive society. What we learned and results for Spain*.

Cussó, I., Carrillo, E. & Riera, J. (2017). "A new approach to estimate the cost of being a child in Catalonia through the reference budgets indicator", Stream 26: Minimum Income Standards and Reference Budgets at the 15th Annual ESPANet Conference, 14 – 16th September 2017 at Instituto Superior de Ciências Sociais e Políticas – Universidad de Lisboa (ISCSP/ULisboa), Portugal. Paper, oral presentation.

Cussó-Parcerisas, I., Carrillo Álvarez, E., Riera-Romaní, J. (2018a). What is the Minimum Budget for an Adequate Social Participation in Spain? An Estimate Through the Reference Budgets Approach, *Child Indicators Research*, 11(1), 263-290.

Cussó-Parcerisas, I., Carrillo Álvarez, E., Riera-Romaní, J. (2018b). Repensar la pobresa a Barcelona amb el nou indicador europeu "Reference Budgets", *Barcelona Societat Journal*.

Machado Martín, J.J., Martínez Asenjo, A. (2009). 5.5. Spain. In: Warnaar, M., Luten, A. *Handbook of Reference Budgets*. Utrecht: Nibud, 81-93.